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Dairy Data · Knowledge · Inspiration

Dairy Report 2015

For a better
understanding of
the dairy world



IFCN

The Dairy Research Network



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Status and key developments

Status 2014

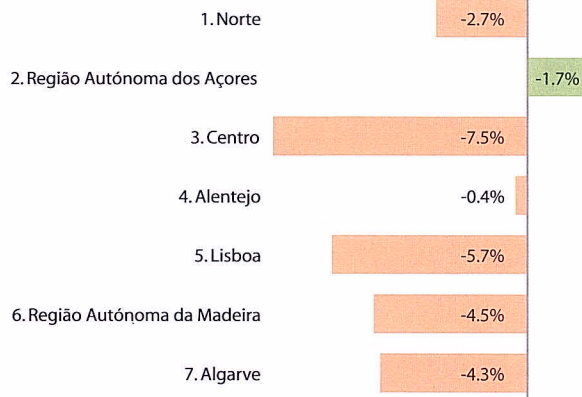
- No. 52 in the world milk production: 1.9 mill t ECM
- No. of dairy farms: 6,009
- Milk price: +12% to world market
- Feed price: +27% to world market

Key developments over the past five years

- Milk production growth: -0.7% per year
- Farm numbers: -8.0% per year
- Milk price was on average +12% to world market
- Feed price was on average +23% to world market

Regional - Ø annual milk production growth

2009 - 2013 - ranking according to national milk production in 2013

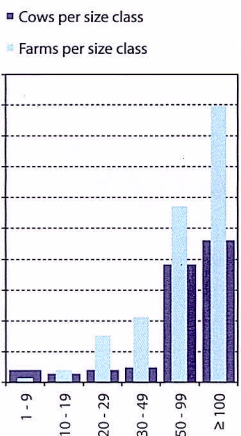


Key variables

	1996	1998	2000	2002	2004	2006	2008	2010	2012	2014	Annual growth rates '04-'09 '09-'14	
Milk production (cows')												
Production (mill t ECM)	1.73	1.79	2.00	2.04	2.00	1.94	1.98	1.86	1.87	1.88	-0.5%	-0.7%
Cows (in 1,000's)	376	372	355	341	338	307	301	243	241	236	-3.8%	-3.3%
Milk yield (t / cow / year)	4.6	4.8	5.6	6.0	5.9	6.3	6.6	7.7	7.8	8.0	3.5%	2.6%
Farm structure												
No. of dairy farms (in 1,000's)	48.0	40.8	23.9	19.2	16.0	12.5	10.0	8.0	6.9	6.0	-10.6%	-8.0%
Average farm size (cows / farm)	7.8	9.1	14.9	17.8	21.1	24.5	30.1	30.5	35.0	39.3	7.6%	5.2%
Prices in national currency												
Milk : feed price ratio	1.4	1.6	1.7	1.8	1.6	1.7	1.5	1.3	1.1	1.4	-2.1%	-0.6%
Cull cow (EUR / kg live weight)	0.63	0.70	0.73	0.77	0.71	0.92	0.81	0.79	0.60	0.71	2.0%	-1.8%
Land - buy (EUR / ha)	5,000	5,000	5,000	4,000	4,000	4,000	6,000	7,200	9,500	9,500	8.4%	9.6%
Quota (EUR / kg milk)	0.03	0.05	0.15	0.20	0.20	0.35	0.08	0.01	0.01	0.01	-36.9%	-12.9%

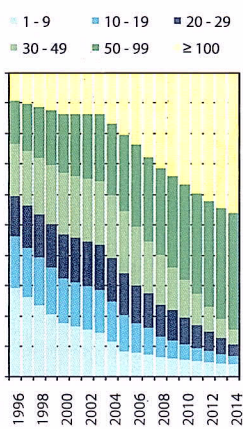
Farm structure

% of dairy farms and cows in size classes (2014)



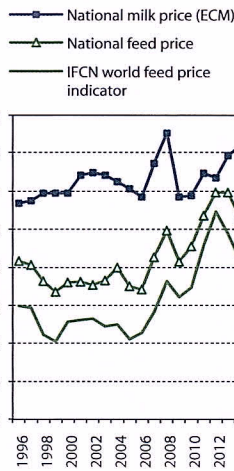
Farm structure

% of cows per herd size



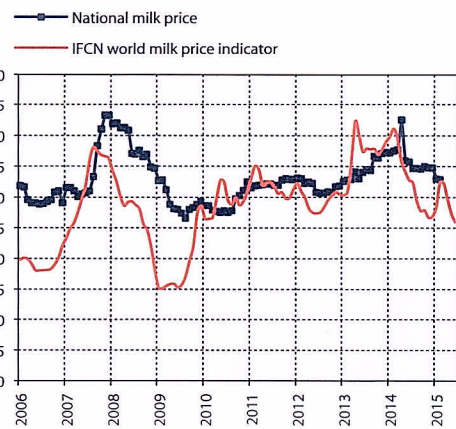
Milk and feed price

EUR / 100 kg



Monthly farm gate milk price

EUR / 100 kg ECM



Explanations

Sources: National statistics, FAO, IMF, Eurostat, AMI. 2014 data preliminary and partly estimated.
 Regional chart: Ranking according to year 2013 distribution. Milk production in natural fat and protein content.
 Farm structure data remarks: Cow and farm number estimated 2013-2014, following the trend.